UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
---X
In re:

SOFIA 42 RESTAURANT CORP.,

Debtor.
---X

Chapter 7

Case No. 15-11587 (SMB)

ORDER GRANTING CHAPTER 7 TRUSTEE'S OBJECTION TO CERTAIN CLAIMS SEEKING ORDER: (I) DISALLOWING AND EXPUNGING CLAIM NO. 10-1 FILED BY BEARING CIRCLE ENHANCED YIELD LLC; AND (II) RECLASSIFYING AND ALLOWING CLAIM NO. 9-1 FILED BY STRATEGIC FUNDING SOURCES, INC.

Upon the objection (the "**Objection**") of Jil Mazer-Marino, the chapter 7 trustee (the "**Trustee**") for the bankruptcy estate of Sofia 42 Restaurant Corp. (the "**Debtor**"), for entry of an order (this "**Order**") (i) disallowing and expunging proof of claim number 10 (the "**Bearing Claim**") filed by Bearing Circle Enhanced Yield LLC ("**Bearing**"); and (ii) reclassifying and allowing proof of claim number 9 (the "**SFS Claim**") filed by Strategic Funding Sources, Inc. ("**SFS**") as a general unsecured claim in the amount of $157,694.15 pursuant to section 502(b) of the Bankruptcy Code and Bankruptcy Rule 3007, all as more fully set forth in the Objection; and the Court having found that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Objection is in the best interest of the Debtor's estate, its creditors, and other parties in interest; and the Court having found that the Trustee provided appropriate notice of the Objection and the opportunity for a hearing on the Objection under the circumstances; and the Court having reviewed the Objection; and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefore, it is HEREBY ORDERED THAT:

1. The Objection is granted to the extent set forth herein.

2. The Bearing Claim is disallowed in full and expunged.

3. The SFS Claim is allowed as a general unsecured claim in the amount of $157,694.15.

4. The Clerk is authorized to update the Claims Register to reflect the relief granted in this Order.

Dated: New York, New York
April 17, 2017

/s/ Stuart M. Bernstein
STUART M. BERNSTEIN
UNITED STATES BANKRUPTCY JUDGE